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October 31, 2005

**American Pet Resorts, LLC
has raised \$4,000,000 in Membership
Units for its pet services business.**

L&L Capital Partners, LLC acted as financial
advisors and direct investors in this transaction.



CAPITAL PARTNERS, LLC
Corporate Finance and Related Services

About American Pet Resorts: American Pet Resorts (“APR”) currently owns and operates three pet boarding facilities in Jacksonville, St. Augustine and Palm Coast with a fourth facility in Ormond Beach scheduled to open by January 2006. Pet Paradise Resorts, which was formed in 2002, has developed a high quality, service orientated pet boarding facility rollout with initial sites near airports throughout the Southeast and other select urban and suburban locations in this region.

About L&L Capital Partners, LLC: L&L Capital Partners, LLC (“L&L Capital”) is a private equity investor and corporate finance group focused on middle market and emerging growth companies. The L&L Capital team has over 100 years of combined experience in developing and analyzing business plans and deal structures, and investing in corporate opportunities. Since inception in 1998, L&L Capital has made 30 investments in multiple industry categories totaling more than \$65 million.

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