

This announcement appears as a matter of record only



February 24, 2005

**HealthCapital Financial, through Medical Asset Fund II, LP,
has raised \$4,500,000 in Limited Partnership interests
for its healthcare financial services business.**

L&L Capital Partners, LLC acted as financial
advisors and direct investors in this transaction.



About HealthCapital Financial: HealthCapital Financial Group (“HCFG”) is a fully integrated financial services company which provides vendor driven financial solutions to the healthcare industry. The company will leverage the capital raised to purchase approximately \$20 million of medical equipment assets. HCFI will deploy the medical equipment in a variety of value added leasing structures to hospitals or universities, regional clinics and individual medical practices.

About L&L Capital Partners, LLC: L&L Capital Partners, LLC (“L&L Capital”) is a private equity investor and corporate finance group focused on middle market and emerging growth companies. The L&L Capital team has over 100 years of combined experience in developing and analyzing business plans and deal structures, and investing in corporate opportunities. Since inception in 1998, L&L Capital has made 28 investments in multiple industry categories and has assisted companies in raising more than \$65 million.



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